



New Issue California Revenue Bonds

Rice Financial Products Company is pleased to be a co-managing underwriter for the State of California on its upcoming issuance of \$483.46 million* in lease revenue bonds for the State Public Works Board. Below are details regarding these bond issues and how you can take part—enjoying secure, tax-free income while investing in the State's future.

Bond Issue Overview

State Public Works Board of the State of California

\$234,460,000* Lease Revenue Bonds, 2011 Series A
(Various Capital Projects)

\$98,280,000* Lease Revenue Bonds (Trustees of the California State University), 2011 Series B
(Various California State University Projects)

\$150,720,000* Lease Revenue Bonds (Department of Corrections and Rehabilitation), 2011 Series C
(California State Prison, Los Angeles: Various Buildings)

When Can I Purchase These Bonds?

You may place your order to purchase bonds anytime prior to or during the Retail Order Period. Advance orders will be confirmed during the Retail Order Period. The Retail Order Period will take place at the following times:

Wednesday, October 12, 6:00 a.m. - 5:00 p.m. (PDT)

How Do I Purchase These Bonds?

Existing Customers

Please contact Howard Mackey, Manager of Sales and Trading, at 888-740-RICE or 201-610-0370.

New Customers

Call Howard Mackey at 888-740-RICE or 201-610-0370 and have the following information available:

- Social Security number
- Driver's license number
- Daytime and evening phone numbers
- Residential and mailing addresses
- Employer's name and address
- Bank account information

Where Can I Get More Information?

If you desire a Preliminary Official Statement for this issue, please contact either Howard Mackey or Miguel Cepeda at 888-740-RICE or 201-610-0370. For more information, please refer to the Frequently Asked Questions section at www.BuyCaliforniaBonds.com.

* Preliminary, subject to change.

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