



University of California Revenue Bonds

Rice Financial Products Company is pleased to be a co-managing underwriter for the Regents of the University of California on the upcoming issuance of \$834,060,000* Limited Project Revenue Bonds. Below are details regarding this bond issue and how you can take part, while investing in the State of California's future.

Bond Issue Overview

Regents of the University of California

\$739,195,000* Limited Project Revenue Bonds, 2018 Series O

\$94,865,000* Limited Project Revenue Bonds, 2018 Series P (Taxable)

Rated Aa3/AA-/AA-* Uninsured

When Can I Purchase These Bonds?

Retail Order Period: Tuesday, May 22, 2018*

Institutional Pricing: Wednesday, May 23, 2018*

How Do I Purchase These Bonds?

Please contact Tim Barbera, Managing Director and Head of Underwriting, Sales and Trading, at 888-740-RICE or 212-908-9260 on or before Friday, May 18, 2018.

Where Can I Get More Information?

If you desire a Preliminary Official Statement for this issue, please contact Tim Barbera at 888-740-RICE or 212-908-9260. For more information, please refer to the Frequently Asked Questions section at www.BuyCaliforniaBonds.com.

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*Preliminary